

LOAN APPLICATION FORM

Applicant does not have to employ an Agent or representative (including the Lender) to assist the Applicant with the loan application. By signing below the undersigned acknowledge(s) receipt of this Notice.

APPLICANT COMPANY

Legal Business Name:			
DBA Name (if applicable):			
Address:		City:	State: Zip:
Primary Contact Phone:		Primary Contact Fax:	
Primary Contact Cell:		Primary Contact Email:	
Type of Entity: Sole Proprietorship General Partnership Limited Partnership Corporation (Please specify: S Corp, C Corp, LLC)			
Date Established:		Date Incorporated:	State of Incorporation:
# of Employees Existing:		# of Employees After this Financing:	Employer Tax I.D.:
Website:			
Name & Address of Current Bank:			
Name of Franchise (if applicable):			

PROPOSED PROPERTY (If different from current Business Address)

Address:		City:	State: Zip:
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OWNERSHIP INTEREST

List below the proprietor, owners, partners, officers and ALL stockholders in the business.
100% OWNERSHIP MUST BE SHOWN

NAME	TITLE	SSN	OWNERSHIP %

AFFILIATES

List below all business concerns in which the Applicant Company or any of the individuals listed in the Ownership section above have any ownership. (If additional affiliates, please attach on separate sheet)

Co. Name:		Individual Name:	
Address:	City:	State:	Zip:
Phone:	Percent of Ownership:		

Co. Name:		Individual Name:	
Address:	City:	State:	Zip:
Phone:	Percent of Ownership:		

INSURANCE INFORMATION

Hazard/Property Insurance

Company:	
Contact:	Phone:

Life Insurance: Does the company maintain Life Insurance on any owner or officer? If yes, provide details below.

Insured:	Beneficiary:	Amount: \$
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ADDITIONAL INFORMATION

For each "Yes" answer to questions 2 - 8, the applicant involved must complete a Statement of Offense Form (pg. 16) to disclose the relevant details. If you responded "Yes" to questions 7 or 8, SBA Form 912 will also need to be completed by the applicant(s) involved.

1. Are you and all other applicants either U.S. Citizens or Lawful Permanent Residents?	Yes	No
2. Have you or any other applicant ever filed personal bankruptcy?	Yes	No
3. Have you or any other applicant ever been involved in a commercial bankruptcy?	Yes	No
4. Does the applicant or any affiliates have any current or previous SBA or other federal government guaranteed debt (e.g. USDA, PPP, EIDL)?	Yes	No
a. If you answered "Yes" to Question 7, is any of the financing currently delinquent?	Yes	No
b. If you answered "Yes" to Question 7, did any of this financing ever default and cause a loss to the Government?	Yes	No

5. Are you or your business involved in any pending lawsuits, including divorce?	Yes	No
6. Are you or any other applicant SBA employees, married to SBA employees, former SBA employees, or in any other way engaged with the federal government such that there may be the appearance of a conflict of interest with the SBA?	Yes	No
7. Do you, your spouse, any other applicant and/or their spouses currently hold a position of employment with a government classification of GS-13 or higher?	Yes	No
8. Has this loan request been previously submitted to the SBA?	Yes	No
9: Are any of the Applicant's revenues derived from gambling, loan packaging, or from the sale of products or services, or the presentation of any depiction, displays or live performances, of a prurient sexual nature?	Yes	No
10. Are you or any other applicant subject to any criminal offenses, indictments, criminal information, arrangements, probation, deferred probation, deferred prosecution, parole, arrests within the last six months, or any other means by which formal criminal charges are brought in any jurisdiction?	Yes	No
11. Have you or any other applicant ever pleaded guilty/nolo contendere, been on parole/probation, or been convicted of a criminal offense (other than a minor vehicle violation)?	Yes	No

LOAN REQUEST

Initial Estimated Loan Amount (Your BDO will work with you to finalize a loan structure and amount): \$		
Initial Estimated Use(s)-of-proceeds (check all that apply):		
Real Estate Purchase	Equipment Purchase	Debt Refinance
Business Acquisition	Partner Buy-out	Franchise Financing
Working Capital	Other:	

Signature:

Date: